## Sensory Systems in the Control of Movement

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#### **ABSTRACT**

Animal movement is immensely varied, from the simplest reflexive responses to the most complex, dexterous voluntary tasks. Here, we focus on the control of movement in mammals, including humans. First, the sensory inputs most closely implicated in controlling movement are reviewed, with a focus on somatosensory receptors. The response properties of the large muscle receptors are examined in detail. The role of sensory input in the control of movement is then discussed, with an emphasis on the control of locomotion. The interaction between central pattern generators and sensory input, in particular in relation to stretch reflexes, timing, and pattern forming neuronal networks is examined. It is proposed that neural signals related to bodily velocity form the basic descending command that controls locomotion through specific and well-characterized relationships between muscle activation, step cycle phase durations, and biomechanical outcomes. Sensory input is crucial in modulating both the timing and pattern forming parts of this mechanism. © 2012 American Physiological Society. Compr Physiol 2:2615-2627, 2012.

#### Introduction

"A mother while nursing her infant was seized with a paralysis, attended by the loss of sensibility on one side of her body. The surprising, and, indeed, alarming circumstance here was, that she could hold her child to her bosom with the arm which possessed muscular power, but only as long as she looked at the infant. If surrounding objects withdrew her attention from the state of her arm, the flexor muscles gradually relaxed and the child was in danger of falling."

Charles Bell wrote this compelling description in 1834 (13). The motor consequences of sensory loss have since been studied in many animals: insects, crustaceans, amphibia, reptiles, birds, fish, and mammals, including humans (reviews in references 58, 135). In nearly all cases, though strong voluntary muscle contractions were still possible, purposive movements were uncoordinated, inaccurate, and unstable, especially when visual guidance was absent. Bell attributed the problem to a loss of what he called *muscular sense*. This term was later replaced by kinesthesia, the conscious perception of movement (12). Sensations from muscle, tendon, skin, and joints were all assumed to contribute to kinesthesia. Sherrington coined the term proprioception to describe the sensing of bodily movement by "interoreceptors" in muscles, joints, and the vestibular apparatus (156). Bell and Sherrington both assumed that input from muscle proprioceptors mediated subconscious sensorimotor responses and kinesthesia. In 1992, Richard Burgess summarized much of the above in the title of a Society for Neuroscience symposium: "You can only control what you sense." This simple statement could well serve as an underlying principle of sensorimotor control.

Sensory input from a variety of sources is involved in the control of movement. The receptors include muscle spindles (90), Golgi tendon organs (144), joint receptors (95), skin receptors (196), visual and vestibular receptors (5, 38, 123,

166), and receptors that influence circulatory and respiratory adjustments during exercise (101). In this article, we will first review the properties of the sensory receptors that are the most closely involved in the sensory control of movement. We will then consider how sensory input from these receptors interacts with neural networks in the central nervous system (CNS) to generate purposeful movement.

The human upper extremity contains about 4000 muscle spindles, 2500 Golgi tendon organs, and a few hundred joint receptors (11, 91, 182). The human hand alone has around 17,000 myelinated cutaneous afferents (96).

## Muscle Spindles

More effort has gone into understanding the structure, functioning, and reflex action of muscle spindles than of all the other mammalian mechanoreceptors combined. Group Ia afferents of muscle spindles are the largest axons in the mammalian nervous system and they have strong reflex actions on  $\alpha$ -motoneurons, so it was long assumed that they played an important role in movement control.

Depending on its size, a mammalian muscle may contain up to 500 muscle spindles located amongst the forceproducing "extrafusal" muscle fibers (91, 135). Generally, muscles involved in accurate postural or dexterous control have the largest number of muscle spindles. A typical spindle has a primary and a secondary sensory ending  $(1^0 \text{ and } 2^0)$ ,

Published online, October 2012 (comprehensivephysiology.com)

DOI: 10.1002/cphy.c100086

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innervated respectively by group Ia and II axons. The spindle is innervated by several  $\gamma$ -motoneurons that activate specialized "intrafusal" muscle fibers whose only role is to control the stretch sensitivity and background firing rates of the spindle sensory afferents. Intrafusal fibers may also receive branches of  $\alpha$ -motoneurons, so-called  $\beta$ -innervation (51).  $\gamma d$  action increases  $1^0$  afferent stretch sensitivity (gain) up to 5-fold, except when muscle displacements are very small, and adds a small amount of background firing (bias).  $\gamma s$  action adds a large bias to  $1^0$  and  $2^0$  afferent firing and attenuates  $1^0$  gain by up to 50%. An interactive animation of these effects is available online (102).

There is still some disagreement on the way the CNS uses  $\gamma$ -motoneurons to control the sensitivity of muscle spindles during voluntary movement. Five hypotheses have been proposed:

- 1. The follow-up servo. It was posited that  $\gamma$ -motoneurons indirectly initiated movement by activating intrafusal muscle fibers, which activated spindle afferents, which in turn reflexively activated  $\alpha$ -motoneurons (113). This theory was discarded for lack of evidence that spindle afferents started firing before  $\alpha$ -motoneurons in voluntarily initiated movements.
- 2. α-γ coactivation. Here it was proposed that γ-motoneurons were coactivated with α-motoneurons, keeping the noncontractile sensory region in the middle of the spindle taut during muscle shortening (110). In this view, spindle afferent firing should remain fairly constant unless unexpected length changes occur. Data emerged showing that spindle firing rates actually fluctuated significantly during movements (62, 172). Nonetheless much evidence, notably from human microneurography, suggests that at least some portion of γ-activation is indeed linked to α-activation (7, 26, 98, 117).
- 3. Tonic and phasic y-activation. The third hypothesis, or group of hypotheses, originated in studies of decerebrate or spinal locomotion. It was posited that  $\gamma d$ - and  $\gamma s$ motoneurons have distinct firing patterns and muscle distributions (27, 130), one type having deeply modulated firing rates during locomotion and the other type firing more tonically. The deeply modulated patterns were initially equated with  $\alpha$ - $\gamma$ -coactivation (131), but in the more recent studies  $\alpha$ - and  $\gamma$ -motoneurons showed significant differences. Recordings from ankle extensor γ-motor axons in the decerebrate locomotor cat (118) suggested that the firing rates of  $\gamma$ d-motoneurons were deeply modulated compared to those of  $\gamma$ s-motoneurons. Other evidence indicated that ankle extensor  $\gamma$ s-axons increased their firing during muscle shortening while yd-axons fell silent but then abruptly resumed firing at the transition from muscle shortening to lengthening, a pattern that would sensitize the 10 endings to the onset of muscle stretch during the swing phase of the step cycle (174) (Fig. 1). It was sug-

- gested that the firing patterns of  $2^0$  endings were "temporal templates of the expected movements."
- 4. Fusimotor set. Spindle afferent firing recorded in normally active monkeys and cats was usually better correlated with muscle length changes than with muscle activity, which argued against  $\alpha$ - $\gamma$ -coactivation being the dominant influence. The firing patterns of spindle afferents recorded during locomotion were consistent with fairly steady levels of  $\gamma$ s drive, similar to that in Figure 1A. In situations involving novelty, anxiety, or difficulty, spindle 10 endings had large, length-related modulations of firing rate, suggesting increased  $\gamma d$  action (140). This gave rise to the notion of behaviorally related "fusimotor set." In line with this, Loeb and co-workers suggested that fusimotor set optimizes spindle sensitivity according to anticipated variations in kinematics (105). Recordings from human spindle afferents have generally favored  $\alpha$ - $\gamma$ -coactivation (7, 188), but evidence supporting fusimotor set in humans has also been adduced (87, 147, 148).
- 5. Forward sensory models. Edin and colleagues recently recorded spindle afferent firing during finger and wrist movements in humans performing keyboard tasks. The firing not only reflected muscle length changes and contraction, but also appeared to predict future intended movements (40). It was proposed that fusimotor drive reflected internal predictive models (41,191), an idea similar to that of the "temporal template of intended movement" (173). Finally, two other groups using human microneurography came to the conclusion that the direction of tuning of individual spindle afferents was mainly related to the length changes of the parent muscle, more consistent with the data from behaving cats and monkeys (36,97).

## Toward an understanding of the role of muscle spindles

From the above, it is evident that theories of the role of muscle spindles range widely, from variable-gain feedback to feedforward prediction. The complexities of spindle structure and fusimotor control probably allow for overlapping modes of control, depending on motor task. We will now briefly consider some of the factors that have contributed to the uncertainty. The decerebrate locomotor recordings were done under conditions of physical restraint and partial denervation. It is debatable whether  $\gamma$ -motoneurons fire normally in a decerebrate animal with open surgical wounds and body weight support. Human microneurography has not been able to resolve the action potentials of the small diameter axons of  $\gamma$ -motoneurons or the spectrum of Gp II axons innervating  $2^0$ endings of muscle spindles. The range and velocities of movement have generally been restricted so as to avoid dislodging the tips of microelectrodes resting in peripheral nerves. Most of these data therefore represent a subset of slow movements performed under constrained conditions. The chronic

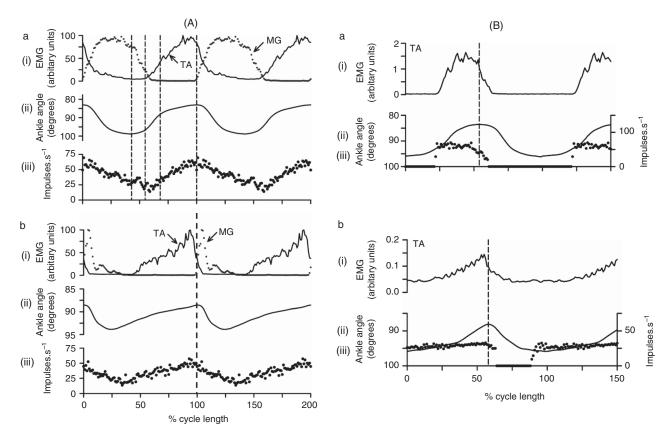


Figure 1 Ensemble cycle averages of the firing of  $\gamma s$  and  $\gamma d$  motoneurons (A and B), recorded in the common peroneal nerve innervating the ankle flexor tibialis anterior (TA) during spontaneous locomotion in the high decerebrate cat. (A) Three simultaneously recorded  $\gamma s$  motoneurons in two cats (panels a and b), in each case an average of 20 step cycles aligned to TA length minima (thick vertical dashed line) and normalized in time. (i) TA electromyogram (EMG: continuous line), medial gastrocnemius (MG) EMG (dotted line), (ii) ankle angle corresponding to TA shortening upward, and (iii) mean firing rate of the  $\gamma s$  motoneurons. Mean cycle times in (a) 640 ms and in (b) 800 ms. The three thin vertical dashed lines in A(a) indicate the three phases of TA muscle shortening. B(a) discharge of a  $\gamma d$  motoneuron, average of 9 step cycles aligned to TA length minima in each cycle and normalized in time, mean cycle duration 740 ms, B(b) similar data from a  $\gamma d$  motoneuron in another cat, average of 12 step cycles with mean duration 735 ms. Note the sudden onset of  $\gamma d$  firing at the onset of TA shortening, and the cessation of firing shortly after the start of lengthening. Adapted, with permission, from Figures 3 and 7 in Taylor et al. (174).

recordings in intact monkeys and cats involved a large range of movement types, amplitudes and velocities, but the problem here was the relatively small database. Until recently, recordings were made with single or small numbers of implanted microelectrodes that only remained viable for a few days, so the yield per animal was low. Therefore, the ensemble afferent firing data shown in Figure 2 should be considered preliminary. More recently, microelectrode arrays implanted in dorsal root ganglion have enabled recording from up to 20 afferents simultaneously in freely moving cats, about half being muscle afferents (184, 185). The focus of this work was to develop sensory implants to control neuroprostheses, but the technique could also be used to settle some of the above controversies.

# Differences between humans and experimental animals?

Firing rates of muscle spindle afferents recorded in behaving cats and monkeys are typically four to five times higher than those in humans (3, 4, 35, 139). There is no a priori reason to expect a fundamental species difference, as the morphology and fusimotor innervation are similar and isolated human spindles stretched at comparable velocities have similar firing properties to those in cats (99, 120, 132). It is possible that the discrepancy is due to the large differences in muscle velocities in the human and animal experiments (136). Alternatively, perhaps fusimotor control in the more "voluntary" upper extremity muscles, which have been the focus of the human studies, differs from that in the jaw muscles of the monkey and the hind limb muscles of cats.

# Tendon compliance: Do tendons change length significantly during active movements?

In recent human studies using ultrasonography, it was concluded that in imposed ankle movements in the absence of muscle activity, triceps surae tendons took up over 50% of the length change measured from muscle origin to insertion (79, 82). It follows that in active movements with varying forces,

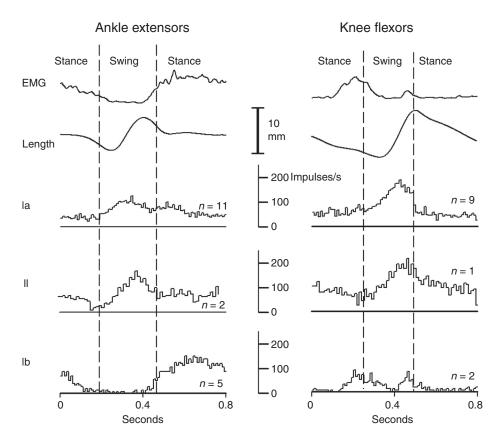


Figure 2 Ensemble averages of firing rates of group Ia, II, and Ib afferents in ankle extensors (left) and knee flexors (right), recorded during overground locomotion in normal cats. Traces from top to bottom: electromyogram (EMG) and length of receptor-bearing muscles (lengthening upwards), firing rates of group Ia, II, and Ib afferents. The number of afferents contributing to each average is shown on the right of each firing rate plot. Step cycles were aligned to peaks in either the ankle extensor (triceps surae) or knee flexor (posterior biceps) length signals. The length signals were also used to estimate stance-swing and swing-stance transitions in the step cycle (vertical dashed lines). Note the high mean firing rates of Ia and II afferents, indicating high levels of  $\gamma$ s drive and the increase in the ankle extensor Ia firing rate prior to the onset of lengthening at the stance to swing transition, compatible with increased  $\gamma$ s drive. Derived, with permission, from Figure 6 (139).

muscle fibers and their associated spindles would "see" length changes quite different from those of the whole muscle (70, 84). Unfortunately, it also follows that if tendons were really so compliant, it would be impossible to walk or run, because the forces involved would stretch the tendons by several muscle lengths. A basic assumption in this and other ultrasonography studies (57, 108, 109) may well be flawed: muscle fibers pull not only on the tendinous fibrils upon which they insert but also on surrounding muscle fibers, the tendinous aponeurosis and indeed the whole distal tendon (145). Earlier experiments had shown that spindles see origin-to-insertion length changes, with little distortion during muscle contractions (6, 49). In the Herbert (2002) study, one subject's tendon was surgically exposed. Virtually no stretch was seen in the distal tendon. The authors concluded that the stretching derived from the ultrasound method must have occurred in tendon within the muscle belly. But intramuscular tendinous fascicles are bound to surrounding muscle fibers, so they cannot be viewed as free tendon. It is important to settle this issue, not only to provide a clear basis for biomechani-

cal and control systems models (146), but also to help deduce fusimotor action from spindle firing, muscle force, and muscle length (106).

## Golgi Tendon Organs

The sensory endings of the large diameter Ib afferents that innervate Golgi tendon organs are entwined amongst the tendinous fibrils of between 10 and 20 motor units (94, 143). Ib afferents respond to force actively generated by the motor units engaging their endings (8, 66, 88, 168). When the firing of several tendon organs is summed, the net firing rate is closely related to whole-muscle force (138). Unlike spindles, tendon organs do not have a mechanism to modulate their sensitivity. Recently it has been suggested that Ib afferents also contribute to the sensing of position and velocity: in a study of human grasp (39) spindle 1<sup>0</sup> and 2<sup>0</sup> afferent firing rates were well correlated with joint velocity but not with position. The decoding of velocity was improved on including the discharge of Golgi tendon organs, as previously predicted

for "ensemble coding" of mixed afferent populations (18). The fact that ensembles of Golgi tendon organ afferents signal muscle force through the whole physiological range from zero to maximal active contraction contradicted the idea that they were "overload protectors," for example, responsible for the clasp-knife reflex. Though this theory had effectively been discarded two decades ago (31, 32), the overload protection theory still lingers on in some present-day medical and physiological texts.

# Receptors in Joints, Ligaments, and Skin

Joint receptors were initially assumed to mediate position sense over the full range of motion (23), but two research groups reported that most joint receptors were unresponsive in the mid-range (25, 177). Subsequent work indicated that at least some joint receptors do signal over the full range of motion (29, 53, 54, 61, 107, 195), though some of these may have been muscle spindles or tendon organs in nearby muscles (30, 67, 112). Loading of the joint capsule may be necessary to sensitize joint receptors enough to confer mid-range responsiveness on them (71). Most joint afferents have group II conduction velocities (25) and their reflex connections with  $\alpha$ -motoneurons are polysynaptic and relatively weak (95). They may have a special role in inhibiting muscles when joints are damaged (92).

The cutaneous receptors best suited to signal position are slowly adapting type II receptors that respond to stretching of the skin, in some cases several centimeters from the point of maximal strain (46, 47, 85). Type I cutaneous receptors respond more locally, fire less regularly, and adapt more rapidly. Finally, there are at least four kinds of hair follicle and glabrous skin receptors that respond to dynamic components of hair deflection or skin stretch (187).

# Conclusions on the Sensory Receptors that Contribute to Movement Control

Though there are some lingering uncertainties about fusimotor control and hence the nature of the signals from muscle spindles, the bulk of the available evidence supports the following conclusions:

- 1. Muscle spindles and cutaneous receptors contribute to the conscious perception of movement (33,58).
- 2. Signals from spindle, cutaneous, and tendon organ afferents provide information on muscle displacement, velocity, and force required by the CNS to control these variables and to switch between phases of movement (e.g. stance to swing in locomotion). For example, Figure 3 shows stepcycle averages of actual hind-limb joint angles and those

estimated from the firing of 11 muscle and 6 cutaneous afferents recorded from the dorsal root ganglion during treadmill locomotion in a cat (184, 185). This demonstrated that the afferent signals coded the kinematics accurately. Even better estimates were achieved from the same data with a dynamic fuzzy neural network (149), which incorporates aspects of the way the CNS may decode sensory input.

3. A component of fusimotor action appears to be automatically linked to muscle activation, providing some reinforcement through monosynaptic reflex connections to α-motoneurons. In addition, fusimotor action modulates spindle afferent sensitivity to length changes in ways that depend on the motor task.

### Sensory Control of Movement

In the following discussion of the motor effects of sensory input, we will concentrate mainly on the sensory control of locomotion. This was one of the first neural mechanisms to be analyzed in detail (56, 158, 159) and it remains the focus of many motor control studies. Sherrington suggested that locomotion was the result of a chain of proprioceptive reflexes, the end of one movement phase of the step cycle triggering the onset of the next. This was in fact a special case of an earlier hypothesis, that all motor acts are simply sequences of reflexes (153).

The notion that locomotion was the result of a cyclical chain of reflexes was contradicted by the observation that locomotor-like rhythms may still be generated by the mammalian spinal cord after all sensory and descending input has been abolished (24). Brown proposed the existence of an "intrinsic factor" in the spinal cord, capable of producing the basic locomotor rhythm without descending control or sensory input. Subsequently this intrinsic factor was renamed the "central pattern generator" (CPG) (74). It was initially assumed that a single CPG, comprising flexor and extensor "half-centers" controlled each limb, in coordination with the CPGs of the other limbs (e.g. reference 37). It has since been suggested that individual joints are controlled by their own "unit CPGs," functionally coupled to all the other CPGs (72). We will use the term "locomotor CPG" in the general sense of a system of coupled oscillators or unit CPGs controlling locomotion.

The behavior of CPGs isolated from sensory or descending inputs has been investigated and modeled in a variety of animals (9,73,100,111, 151, 152, 154,197). It has been posited that the isolated locomotor CPG comprises a "timing element" or oscillator that generates the basic locomotor rhythm and an interneuronal network called the "pattern formation layer," which selects and grades the activation of individual muscles (103, 129, 131) (151). The brainstem (160,171), cerebellum (10), and motor cortex (14,44,186) all provide inputs to spinal CPGs.

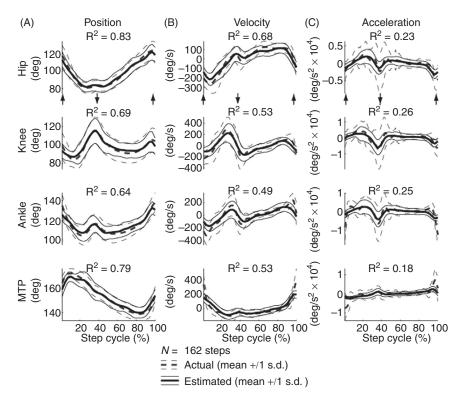


Figure 3 Estimated time course of joint angle variations computed from the firing rates of 47 sensory afferents recorded simultaneously during treadmill locomotion with a microelectrode array implanted in the L7 dorsal root of a cat. This group included five spindle  $1^0$  and five spindle  $2^0$  endings, one Golgi tendon organ, four glabrous cutaneous receptors and two hair follicle receptors. Step-cycle averages of the actual and estimated (A) position, (B) velocity, and (C) acceleration in joint-angle coordinates. Each plot shows the mean of 162 steps (toe-off to toe-off). The thin lines represent  $\pm 1$  s.d. from the mean of the actual trajectories. The up and down arrows indicate onset of the swing and stance phases, respectively. Reproduced, with permission, from reference 185.

A given cadence and set of activation amplitudes generated by the timing and pattern formation elements of the locomotor CPG would not in general result in stable stepping, because the activation of the numerous segments of the body must be coordinated so as to maintain biomechanical stability in the face of continuous variations in posture, speed, and terrain. This has become abundantly clear in neuromechanical simulations, which have also shown that sensory input is indispensible in this regard (48, 126, 169, 170, 193).

Sensory input may interact with the CPG in at least three ways: (a) stretch reflex control of  $\alpha$ -motoneurons (150), (b) triggering step-cycle phase transitions, and (c) varying phase durations continuously.

#### (a) Stretch reflex control

At a constant level of activation, muscles resist stretch through their own intrinsic biomechanical properties, providing length and velocity feedback control. Indeed, all forces generated by muscles act through the biomechanics of the musculoskeleton and any loads borne by or applied to it. This was recognized many years ago (19, 52, 133) and gave rise to the field of "neuromechanics." The spinal

 $\alpha$ -motoneurons that activate the muscles are activated or inhibited by the CPG pattern formation network, sensory afferents, and many species of interneurons, including those that mediate sensory input from muscle and cutaneous receptors. Most cutaneous receptors fire only at discrete times in the step cycle, for example, upon ground contact (104). They have polysynaptic reflex actions on α-motoneurons and may influence the timing of locomotor phase transitions (150). They contribute to kinesthesia (33) and they also trigger specific motor programs such as the stumble corrective reaction (55,78). However, most of the *continuous* reflex control of  $\alpha$ -motoneurons and the timing elements of the locomotor CPG during stepping must be attributed to the proprioceptive afferents, muscle spindles, and tendon organs, which fire continuously throughout the step cycle.

Stretch of an actively contracting muscle causes an increase in firing of its muscle spindle Ia and II afferents, increasing the reflex drive to homonymous  $\alpha$ -motoneurons and thereby resisting the stretch (157). Therefore, spindle-mediated stretch reflexes are equivalent to negative length and velocity feedback. Golgi tendon organ

Ib afferents respond to the increase in force during the stretch. In static postures, extensor Ib afferents reflexively inhibit extensor  $\alpha$ -motoneurons, thereby causing the muscle to yield, that is, resisting the change in force. This is equivalent to negative force feedback, the loop gain of which is probably quite low (83,89). However, during locomotion, the reflex action of Ib afferents reverses (34,128), at least in the more distal muscles of the cat (121). Ib afferents now reflexively *excite*  $\alpha$ -motoneurons of their parent muscle to produce even more force. This is equivalent to *positive* force feedback (59,69,137). In addition, they prolong the stance phase, presumably by modulating the CPG timing element (see below).

The intrinsic mechanical stiffness of muscle increases with the level of muscle activation, whether this originates from descending supraspinal drive or from sensory input. The relative importance of stretch reflexes and the inherent stiffness of active muscle in the control of normal movement depends on factors such as muscle length, activation, and rate of stretch (16,17) as well as the state of interneurons and fusimotor drive. In experiments in the immobile decerebrate cat, stretch reflexes were shown to linearize the force responses to sudden muscle stretch (122). In decerebrate locomotion in cats, Ib input has been estimated to contribute up to 30% of muscle activation (42, 43, 167). Sinkjaer and colleagues compared the stiffness of electrically activated muscles (mimicking steady descending drive without stretch reflex responses) to voluntarily activated muscles with active stretch reflexes. At medium activation levels the stretch reflexes increased the stiffness of muscle by up to 60%, but at low and high levels of activation the reflex contribution dropped to zero (163). Furthermore, the reflex contributions did not develop fully until about 200 ms after the onset of rapid stretch. In related experiments, the maximal loop gain of positive force feedback consistent with stability was explored (137). This revealed an unexpected stabilizing effect of the length and activation dependence of intrinsic stiffness, theoretically allowing large contributions of Ib positive feedback to muscle activation, provided that muscle shortening could occur.

In the normal cat, large, rapid perturbations were required to clearly reveal stretch reflexes electromyographically (64, 76), and even then they had a relatively long latency. This led to some doubt as to their importance in contributing to load bearing during locomotion (119). In humans, it was originally assumed that Ia afferents mediated locomotor stretch reflexes (28), but Sinkjaer and colleagues refuted this, instead proposing that spindle group II afferents were the main contributors (68, 162). This in turn was refuted in more recent experiments that implicated tendon organ rather than muscle spindle afferents (2,69). Finally, it should be mentioned that the reflex control of  $\gamma$ -motoneurons during locomotion, in contrast to that of  $\alpha$ -motoneurons, has not been investigated.

Modeling the sensory contribution to locomotor control. Given the confusing and in some cases contradictory conclusions on the contribution of stretch reflexes to biomechanical responses, neuromechanical modeling has been employed to try to gain insight from a different direction (193). In one such model of the hindquarters of a quadruped, in the absence of stretch reflexes, a set of hand-crafted muscle activation profiles produced by a "CPG" could produce several stable step cycles, but when the activation levels were set to be slightly too low to provide adequate body support and propulsion, stretch reflexes helped "rescue" stability. The addition of the same stretch reflexes to CPG activation profiles that by themselves were sufficient to produce stable locomotion, resulted in more vigorous steps, which in some cases eventually resulted in a fall. It was concluded that stretch reflexes could "rescue" locomotion when CPG activation levels were low and they improved overall stability by a modest amount.

#### (b) Triggering step cycle phase transitions

In the absence of sensory input, the abrupt transitions between the stance and swing phases of the locomotor step cycle are controlled by the timing elements of the CPG. As we have seen, the CPG timer is itself influenced by descending and sensory influences. One possibility is that sensory input overrides or resets the CPG at critical points in the step cycle. It was proposed that the execution of finite state (IF-THEN) rules triggers phase transitions (37, 134, 175, 176). The sensory rules were of the type: IF in stance phase AND ipsilateral hip is extended AND contralateral leg is loaded THEN initiate swing phase. Neuromechanical simulations showed that when rules of this type were used to override and reset the timing of phase transitions generated by a "CPG," the flexibility and stability of overground locomotion was significantly improved (193). The reason for the improvement was that the timing of the transitions was precisely adjusted according to the position and force of each limb at the end of each phase. In another study, locomotion was generated entirely by IF-THEN rules, in the absence of a CPG (48).

#### (c) Varying phase durations continuously

In the above studies, the execution of a sensory rule abruptly overrode the CPG's timing of the next phase transition or determined the timing completely, without a CPG. Another possibility is that sensory input speeds up or slows down the CPG oscillator according to how quickly the displacement and force of the limb are approaching the end of their expected ranges. Artificially stimulating tendon organ afferents that normally signal extensor force delays the transition from stance to swing (127). Artificially stimulating hip muscle afferents that signal hip extension delays the transition from swing to stance (81).

In most animals, the locomotor cycle duration varies mainly as a result of changes in the duration of the extension (stance) phase of the cycle, with much less variation in the flexion (swing) phase (77). In neuromechanical simulations, this relationship between flexion and extension durations emerged in nearly all phases triggered by sensory input, showing that it is biomechanically favorable (142). This is not to deny that with voluntary intervention and practice, long-duration step cycles with equal swing and stance durations can be produced (e.g. goose-step marching), but special effort is then required. Interestingly, in fictive locomotion elicited by stimulation in the midbrain locomotor region (MLR), flexion phases were more often than not longer than extension phases (194). In this preparation, no actual movement occurs, so the sensory input to the CPG that would normally act to trigger phase switching or speed up and slow down phase durations, was lacking.

### **Velocity Command Signals**

One puzzling feature of the neuromechanical modeling was the tendency for the velocity of locomotion to stabilize to a given value, depending on the CPG cadence and activation amplitude parameters. In more recent modeling, we found that by using velocity as the command signal to control not only the cadence of the CPG oscillator, but also the amplitude of muscle activation, a large range of velocities and cadences could be achieved (141). This model, shown schematically in Figure 4B, may provide a useful framework for future studies. It is based on the following relationships. First, in normal animals, as bodily velocity increases, cadence increases linearly and stance and swing phase durations decline hyperbolically (65). In accordance with this, increasing the amplitude of stimulation in the MLR increases the cadence of locomotion in the decerebrate cat (160) (Fig. 4A). The control of cadence and phase durations by a velocity command can be accurately

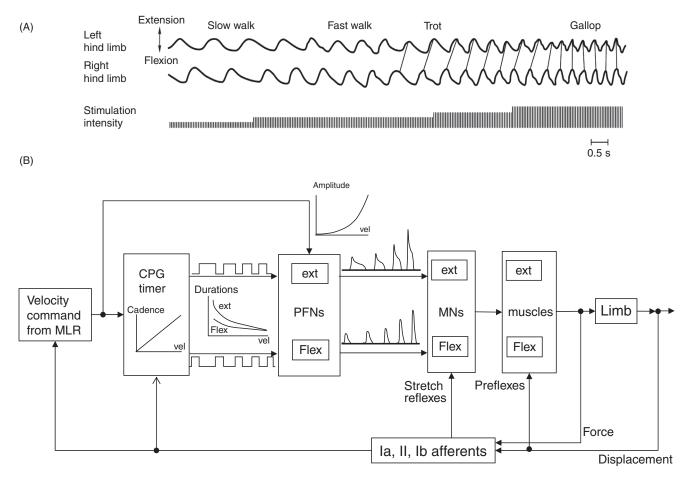


Figure 4 Descending control of the locomotor step cycle. (A) Increments in the intensity of stimulation in the midbrain locomotor region (MLR) in the high decerebrate cat (lower trace) increases the cadence of locomotion (upper traces) (adapted, with permission, from reference 160). (B) Schematic summarizing the velocity command hypothesis: a command signal specifying desired body velocity descends from brainstem and drives the timing element of the locomotor central pattern generator (CPG) to generate cadences with flexor and extensor phase durations that depend in a specific way on cycle duration. The velocity signal also drives the pattern formation network (PFN) to modulate the amplitudes of activation of the flexor and extensor muscles according to a square law relationship. Muscle displacement automatically modulates muscle force through the intrinsic length-tension properties. Muscle force and displacement sensed by spindle and tendon organ afferents elicit continuous stretch reflexes as well as modulating or overriding phase transitions via the CPG timer. Presented at the Society of Experimental Biology Annual General Meeting in 2009 (141).

modeled with a simple oscillator comprising a pair of switching integrators (194), as shown in Figure 4B. Second, if a mass is moved sinusoidally at varying cadences while maintaining a constant amplitude, the peak accelerations and therefore the peak forces required, increase by the square of cadence. Thus, in the model of Figure 4B, velocity<sup>2</sup> is the control signal for the level of motoneuronal activation. Sensory input in this model triggered phase transitions in an all-or-nothing manner. As discussed above, it is possible that the CNS compares the time course of sensory input to an internal model and speeds up or slows down the CPG oscillator to minimize the mismatch (115, 116), but so far our attempts to model this have been unsuccessful.

# Sensorimotor Control Involving the Brain and Cerebellum

When animals move, in addition to the proprioceptive information described above, they also take into account global information on the environment and the context of the task from visual and auditory inputs. The greater the motor requirements to maintain stability (e.g. bipedal vs. quadrupedal gait), the more crucial are these inputs, which are used by supraspinal centers to plan movements in advance and possibly to predict their sensory outcomes. The processes involved are clearly extremely complex, as evidenced by recordings of the kinematic and neural correlates of predictive and adaptive responses, for example, references 45,75, and 192. The following basic concepts regarding prediction and how it is influenced by sensory input have been proposed over the years:

- 1. "Einstellung," "behavioral set." Animals prepare themselves to initiate movements and to react to impending perturbations (1,60,93,183).
- 2. "Degrees of freedom." The control of multisegmented limbs is simplified when the number of degrees of freedom is reduced, either by cocontracting antagonist muscles, or by coordinating the activation of synergists (19).
- 3. "Efference copy." In the 1950s, it was suggested that the cerebral cortex generates a copy of motor commands from which reafferent signals are subtracted (180, 181). Though efference copy makes sense in counteracting the perception of movement of the visual field during eye movements, as von Holst proposed, it makes less sense for limb movements, whose movements need to be perceived (50). A mechanism like efference copy underlies the "Smith predictor," developed to overcome delays in industrial control processes (164). Miall and others suggested that the cerebellum was a Smith predictor, forecasting the kinematic outcomes of movements and the sensory signals associated with them (114,115,116,155). The general idea of prediction in motor control has been renamed several times, the

- most recent example being "internal models" (178, 179, 189, 190). The latest manifestation of the concept is the suggestion that muscle spindles act as "forward sensory models" (41).
- 4. "Fixed action patterns," "motor programs," "preprogrammed movements," and "movement primitives." Spencer proposed that "instincts" were assemblies of reflexes consolidated by repetition and transmitted in a hereditary manner (165). The idea of stored motor programs or subroutines has been reiterated many times since (80). CPGs are essentially examples of this idea.

The cerebellum is thought to be crucial in nearly all the above operations, in particular generating motor programs, modulating reflex gains and scaling the size of movement sequences (20, 86, 161). It is interesting that spinocerebellar tract neurons evidently signal whole-limb kinematic and kinetic variables rather than raw signals from sensory receptors (21, 22). In human locomotion, subjects plan foot placement one or two steps ahead and avoid obstacles by anticipatory high-stepping (124, 125). In fact the reaction of animals to unpredictable terrain is simply to high step, a gait modification that can be elicited by injecting a droplet of Lidocaine into the interpositus nucleus of the cerebellum (63).

#### Conclusion

The range of movements that animals are capable of is quite extraordinary. Our ability to probe the flow of information and the neural networks involved in both the peripheral and CNSs during these various movements is quite limited. Taking these factors together, it is not at all surprising that our understanding of how animal movement is controlled is rudimentary and full of controversy. It is clear from this article that Richard Burgess's rubric "you can only control what you sense" serves well as a guiding principle. A corollary is that "what you sense determines what you control." As we have seen, there are numerous sensory channels that, when combined, can sense a large number of variables both within the body and in the external environment. The key sensory inputs are known, the properties of the actuators have been well characterized, and there are useful hypotheses regarding how the inputs and outputs may be combined. Powerful new techniques are either already available or under development, and they will no doubt soon provide fascinating insights in a field that is fundamental to our understanding of motor behavior.

## Acknowledgments

This work was funded by the Canadian Institutes of Health Research and Alberta Innovates - Health Solutions.

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